

EXTRAORDINARY ANNOUNCEMENT

WINGHOLDING Zrt. (registered office: H-1095 Budapest, Máriássy u. 7.; company registration number: Cg. 01-10-046503, hereinafter referred to as: the “**Issuer**”), in order to fulfil its obligation to provide extraordinary information pursuant to Section 55 of Act CXX of 2001 on Capital Markets and Annex 4 to Decree No. 24/2008 (VIII. 15.) of the Minister of Finance, issues the following announcement:

On 20 September 2021, the Issuer held a successful bond auction under the Bond Funding for Growth Scheme announced by the Magyar Nemzeti Bank. The bonds are offered with the following parameters:

Series code:	WNKP2031/1
ISIN code:	HU0000360805
Date of auction:	20 September 2021
Date of financial performance:	22 September 2021
Bond maturity:	22 September 2031
Volume offered at face value:	HUF 25 billion
Total offers submitted at face value:	HUF 25.3 billion
Total amount of the present placement at face value:	HUF 25.3 billion
Amount of funds raised:	HUF 24.5 billion
Type of interest:	Fixed interest
Coupon rate:	3.00%
Average sell price:	96.8518%
Average yield:	3.4358%
HUF (mid)-swap closest to maturity:	3.1650%
Spread, relative to HUF swap:	27 bp

Budapest, 20 September 2021

WINGHOLDING Zrt.